



## *Migration to **Pro** version*

Introduction	2
Overview	3
Navigation	8
Personalise	12
[F5] Notes	18
Reporting	19
Restricting User Access	21
Preview Updates	23
POS Table Map	24
Old Version VS New Version	25
Server Requirements	32

## INTRODUCTION

Ezy Systems commenced in 1993 using programming language MS FoxPro.

We have focused on streamlining commercial wineries, distilleries, cideries, breweries and liquor distributors.

**The company's objective has always been to streamline operations and remove the *cost, time, stress and errors* associated with double-entry when utilising multiple software packages.**

Late 2010 Directors, Nick Cugura and Peter Ellis, decided it was time to update the appearance and general navigation of the software, which would require developing a new version.

Senior Programmer, Donna Dimaano, was appointed Project Leader mid 2011 and it was decided to use MS Visual Basic (*VB.NET*) and SQL Server to develop the new version.

The new version **is** packaged with **SQL Server *Express*** which is *free* and provides many of the features of the paid, full versions of Microsoft SQL Server database management system.

***The new version is not just an investment in a new interface. It's also about establishing a new platform that will allow Ezy Systems software to more easily add those functionalities required as your business evolves. The GUI interface makes it quicker and easier to process transactions.***

### **Pro Release Timeline**

#### ***EzyAccounts***

2016

#### ***EzyCellar***

#### ***EzyCider***

#### ***EzyBeer***

#### ***EzyWine***

2019

#### ***EzySpirit***

2021

### **Migration Cost**

Once off cost of AUD\$500 plus GST per user includes *free* TeamViewer training

The support fee will remain the same

### **Server Requirements**

It can be loaded on your **local server**  
*or hosted* by a cloud provider.

# OVERVIEW

## Creditors – old version

When maintaining creditor details, in the *EzyWine* version, you can only specify **one** creditor. The information is on 2 screens and there are other menu options that also relate to creditor details.

The screenshot shows the 'Creditors' screen in the Ezy-Creditors-Ezy Wines application. The creditor ID is BENDCH01 [F5] Alias. The name is Bendigo Chemical Supplies. The address is 203 High Street, Bendigo, Victoria 3550. The contact is Bob Pilchard. The payment method is EFT. The terms are 30D. The screen includes a 'Commit?' button with 'Yes' and 'No' options, and a 'Modify' button.

Creditor	BENDCH01 [F5] Alias	Pickup Address	
Name	Bendigo Chemical Supplies	Bendigo Chemical Supplies	
Address	203 High Street	203 High Street	
	Bendigo	Bendigo	
	Victoria	Victoria 3550	
Postcode	3550	Commenced	03/03/2003
Phone	03 5441 2044	GST Status	Registered
Fax	03 5442 3132	ABN	123-123-123
Contact	Bob Pilchard	GST Inclusive	Yes
		GST Acq.	Other - 10.00%
		Liq Lic. No.	
Cheque Payee	Bendigo Chemical Supplies	Credit Limit	9999999
	T/A Cugura Enterprises	Currency	AUD
Payment By	EFT	Bank	633-000
Account No	123123123	On Hold	No
Salutation	Mr Pilchard	GL Control	
Group	CHEM	GL Expense	
	Terms	GL Bank	
	30D	GL GST	

Commit ?

The screenshot shows the 'Creditors' screen in the Ezy-Creditors-Ezy Wines application. The creditor ID is BENDCH01 Alias. The name is Bendigo Chemical Supplies. The email is bob@bendigochem.com.au. The website is bendigochem.com.au. The pay method is WEEK. The screen includes a 'Commit?' button with 'Yes' and 'No' options, and a 'Modify' button.

Creditor	BENDCH01	Alias	
Name	Bendigo Chemical Supplies		
Email:			
P/O & Letter	bob@bendigochem.com.au		
Remittance	accpay@bendigochem.com.au		
Remitt. CC			
Website http://	bendigochem.com.au	Pay Method	WEEK
EFT Ref.	EZYWINE01	Local	MATE
Cashflow Grp	PROD		
Active	Yes		
e-P/order	Yes		
e-Remittance	Yes		
e-Letter	Yes		
Remittance	Detail		

Commit ?

# OVERVIEW (Cont'd)

## Creditors – *new version*

Selection screen is available allowing you to specify a range of creditors that you may want to edit. There is only one screen and tabs are utilised to provide access to *all* the creditor details.

- Suburb, state and country have been introduced
- [F5] notes can be accessed
- Additional Creditor Groups can be accessed

Creditor	Alias	Name	Group	Terms	Active
BENDCH01	CHEM	Bendigo Chemical Supplies	CHEM	30D	Yes
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60	Yes
BENDFR01	MISC	Bendigo Fruit Carriers	CARR	30D	No
BENDIG01	PACK	Bendigo Packaging Supplies	PACK	30D	Yes
BENDST01	OFFICE	Bendigo Promotional & Supplies	PROM	30D	Yes
EZYSYS01	MISC	Ezy Systems	ADMI	30D	Yes
EZYWIN01	MISC	Ezy Winery For Loading Bulk	BULK	30D	No
GIFTSB01	MISC	Gift Bendigo Pty Ltd	PROM	60	Yes
INDIAN01	CHEM	Indian Chemicals	CHEM	60	Yes
LINKFIR1	FIREEXST	Linkfire Safety	ADMI	30D	Yes
ORLAND01	BULK	Orlando Wines	BULK	30D	Yes
POWERCO1	UTIL	Powercor	UTIL	30D	Yes
SIGOAK01	MISC	French Barrels	FBAR	30D	Yes
TELSTR01	UTIL	Telstra	UTIL	30D	Yes
TNTFRE01	FRIEGHT	TNT Freight	CARR	30D	Yes
USADAK01	OAK	American Oak Barrels & Chips	AOAK	60	Yes
WINESTOR	STORAGE	Wine Storage Warehouse	STOR	30D	No

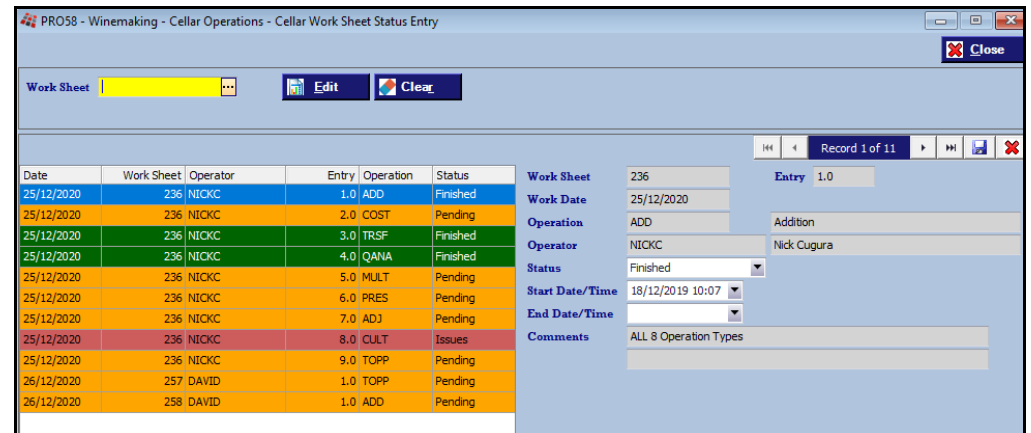
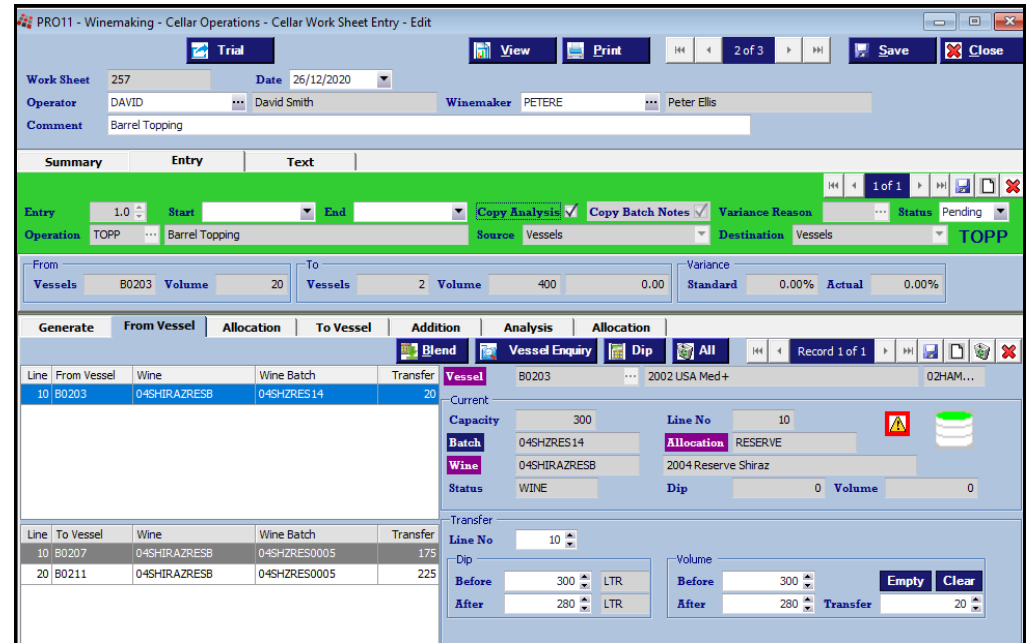
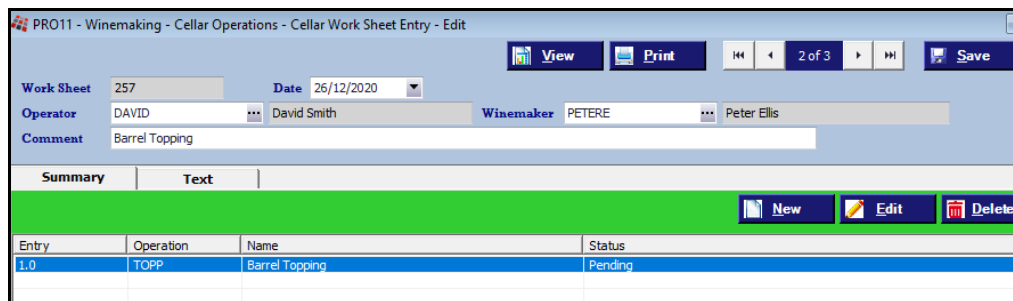
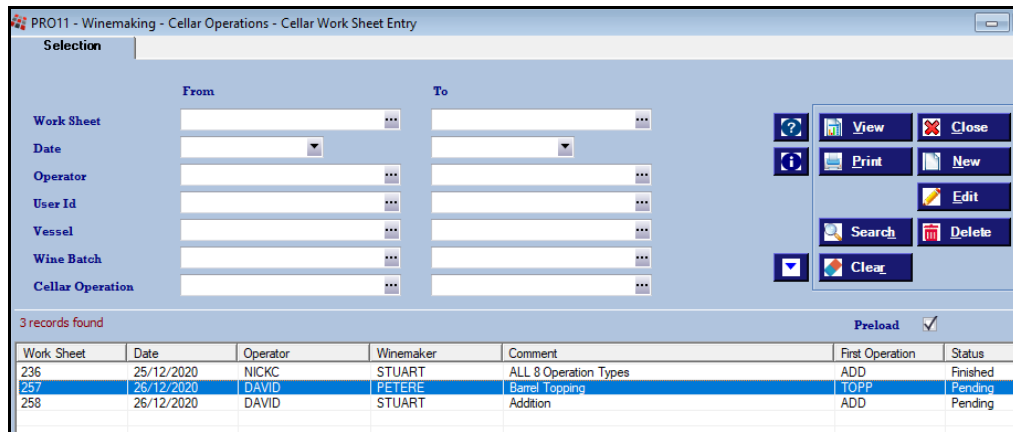
Type	Date	Category	Text / Attachment / Web Link
Web Link	25/07/2012	GENE	www.bcs.com.au
Attachment	26/12/2020	GENE	chemistry-glassware.jpg

# OVERVIEW (Cont'd)

## Cellar Work Sheet Entry

Introduction of tabs has made it much quicker and easier to record cellar notes.

- Quick access to vessel, wine, batch and allocation [F5] notes
- From and To vessels are always visible
- Quick access to Blend Calculator
- Click on vessel image to access Vessel Drill Down Enquiry
- Single click to empty and fill vessels
- Analysis and Addition tabs
- Click on column headings to change sequence
- Flashing warning if vessel recorded against multiple cellar ops.



# OVERVIEW (Cont'd)

## Sales Invoice Entry

SAI01 - Sales - Sales Invoices - Sales Invoice Entry

**Selection** | **Report Options**

From: Invoice No, Debtor, Debtor Alias, Invoice Date, User Id, User Group, Despatch Carrier  
 To: Invoice No, Debtor, Debtor Alias, Invoice Date, User Id, User Group, Despatch Carrier

Buttons: View, Close, Print, New, Email, Edit, Search, Delete, Clear

5 records found | Preload

Invoice No	Invoice Date	Debtor	Alias	Name	User Id	Carrier	Reference	On Hold
369	29/05/2019	NICKBAR1	REST	Nick's Bar	NICK	BFS	HUW	No
386	31/07/2020	KYNETON1	OLIVE	Kyneton Olive Grove	NICK	BFS		No
387	03/08/2020	PHILLIO1	REST	Phillips Cafe	NICK	MCPHEE		No
388	08/08/2020	NICKBAR1	REST	Nick's Bar	NICK	BFS		No
389	06/10/2020	COLES001	COLES	Coles Distribution Centre	NICK	BFS		No

SAI01 - Sales - Sales Invoices - Sales Invoice Entry - Edit

**Enquiry** | Email | View | Print | 4 of 5 | Save | Close

Invoice No: 388 | On Hold  | Address: Nick's Bar, 111 Kings Street, Bendigo, Victoria, AUSTRALIA

Debtor: NICKBAR1 | Alias: REST | Invoice Date: 08/08/2020 | Order No: 340 | Order Date: 08/08/2020 | Discount Class: REST | Reference: 3550 | Carrier: BFS | Carrier Reference: | Despatch Date: 08/08/2020 | Terms: 30DE | Due: 30/09/2020

Sales Rep: MCLEODR | Order Type: MAIL | Cartons: 1 | Promotion: | Sales Area: VIC

Printed  | Last Invoice: 27/11/2013 | Credit Rating: CLIM | Credit Limit: 10000 | Price Type: EXPORT

Total	
Sub-Total	\$ 198.00
WET	\$ 0.00
GST	\$ 0.00
<b>Total</b>	<b>\$ 198.00</b>

Balance	
Total	\$ 825.69
Current	\$ 0.00
30 Days	\$ 0.00
60 Days	\$ 543.90
90 Days	\$ 10.89
120 Days	\$ 0.00
150 Days	\$ 270.90

Tax Details | Delivery Address | Messages | Invoice Entry | Debtor Contact | Attachments

Attachment: po340.csv

Tax Details | Delivery Address | Messages | Invoice Entry | Debtor Contact | Attachments

ABN: 123-123-123

WET Payable

Yes  No - Resell GST (Rebate)  No - Resell No GST  No - Resell GST (No Rebate)

Tax Details | Delivery Address | Messages | Invoice Entry | Debtor Contact | Attachments

These goods are the property of Ezy Wines until payment has been cleared.

Tax Details | Delivery Address | Messages | Invoice Entry | Debtor Contact | Attachments

Delivery Key: | |

Address: Nick's Bar, Not Open Until 5:30pm, 111 Kings Street

Suburb: Melbourne | State: Victoria | Country: AUSTRALIA | Postcode: 3000

Tax Details | Delivery Address | Messages | Invoice Entry | Debtor Contact | Attachments

A/C Email: accounts@nicksbar.com.au

Sales Email: sales@nicksbar.com.au

Phone: 03 9876 1111, 0418 334 221

Contact: George Ellis

## OVERVIEW (Cont'd)

### Search Dialogue - Debtors

The Debtor search feature is available across all modules in both entry & report options and provides several ways of finding a specific Debtor or range of Debtors.

Click on column headings to change sequence.

Debtor	Alias	Name	Postcode	Address	Group
<input type="checkbox"/> CDS-BUS1	WBAR	Bus Tours	3550		CD
<input type="checkbox"/> CDS-DIRE	DIRECTOR	Director Sales at CDS	3550	222 Midland Highway	PROM
<input type="checkbox"/> CELLDOR	CDS	Cellar Door Sales - Bendigo	3550	Big Hill Restaurant 555 High St	CD
<input type="checkbox"/> COLES001	COLES	Coles Distribution Centre	3550	100 James Rd	LIQU
<input type="checkbox"/> EZYWIN01	REST	Ezy Wines Cafe	3205	12 Meml St	REST
<input type="checkbox"/> GRANDH01	REST	Grand Hotel Restuarant	3552	12 Elisabeth St	REST
<input type="checkbox"/> KRAMER01	DIST	Kramer Fine Wine Importers		10032 Queen St	EXPO
<input type="checkbox"/> KYNETON1	OLIVE	Kyneton Olive Grove	3444	123 Eppalock Rd	OLIV

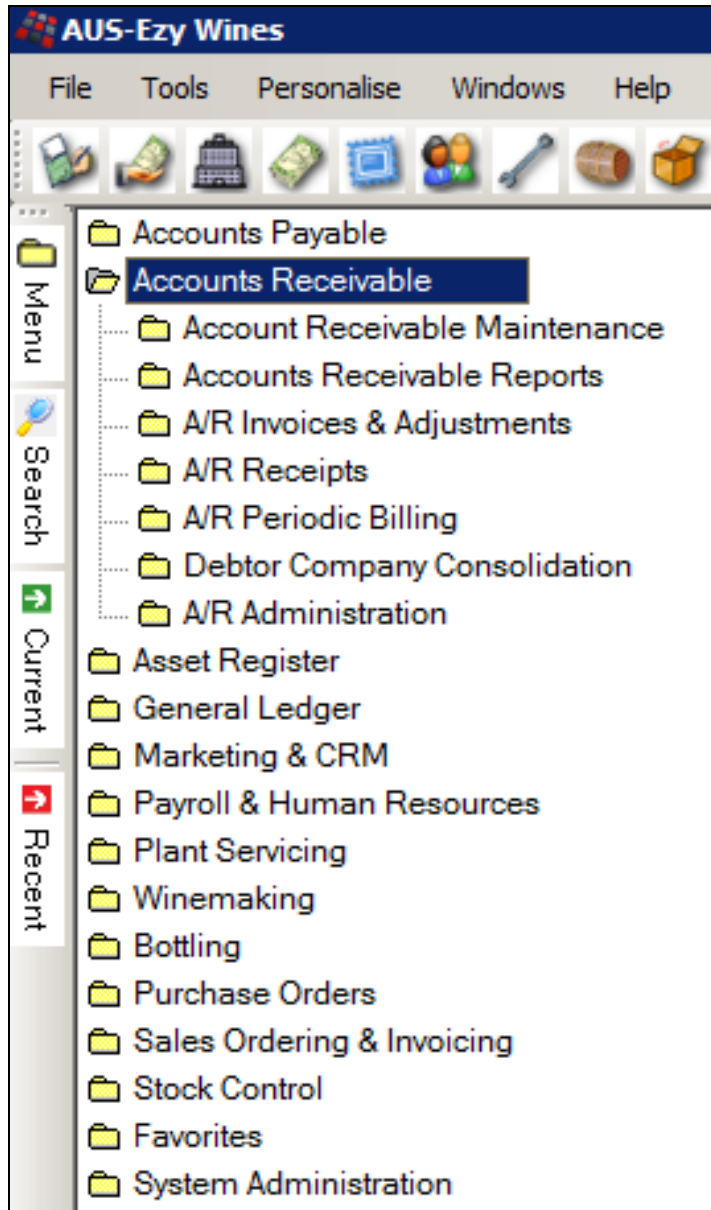
### Search Dialogue - Vessels

Vessel	Capacity	Wine	Wine Batch	Allocation	Status	Volume	Tonnes
<input type="checkbox"/> B0203	300					0	0.000 [i]
<input type="checkbox"/> B0204	300					0	0.000 [i]
<input type="checkbox"/> B0205	300	03MUS	03MUS003	HUWBLOCK	WINE	140	0.000 [i]
<input type="checkbox"/> B0206	300	03SHZ	03SHZ001	HUWBLOCK	WINE	100	0.000 [i]
<input type="checkbox"/> B0207	300	04SHIRAZRESB	04SHZ008	RESERVE	WINE	125	0.000 [i]
<input type="checkbox"/> B0208	300					0	0.000 [i]
<input type="checkbox"/> B0209	300	02MER	02MER00014	BULLOCK	WINE	88	0.000 [i]
<input type="checkbox"/> B0210	300	03MUS	03MUS004	MULTI	RFB	100	0.000 [i]
<input type="checkbox"/> B0211	225	04SHIRAZRESB	04SHZRES10	RESERVE	WINE	190	0.000 [i]

Analysis	Value	Date	Attribute	
ALC	14.0	05/03/2012	Year	1998
			Cooper	MEND
			Forest	N/A
			Toast	HEV
			Head Toast	YES
			Size	HOGS

Vintage	Variety	Region	Vol. %	Wine %
2005	SHZ	BEND	95.2	95.2
2004	SHZ	BEND	4.8	4.8

# NAVIGATION



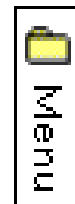
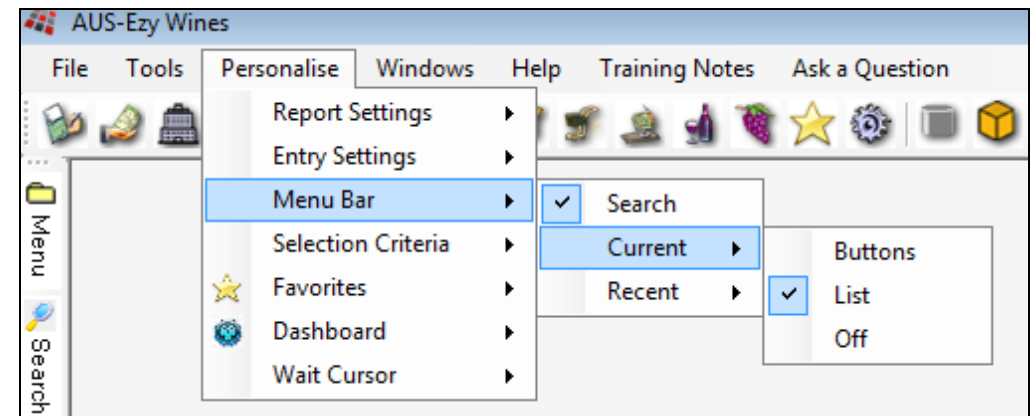
## Menu Navigation

The mouse can be utilised to navigate the menus & select the required option.

The [Tab] and arrow keys can also be used to navigate the options.

Left click on a menu option name or press the [Enter] key to select the highlighted option.

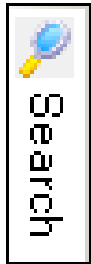
The menu buttons can be customised for each user.



The menu can be displayed or hidden at any time.



# NAVIGATION (Cont'd)



Search

Access	Open
<input checked="" type="checkbox"/>	...
<input checked="" type="checkbox"/>	...
<input checked="" type="checkbox"/>	...

If you have access to the menu option, it can be opened here.



Current

- Debtor Drill Down Enquiry
- Debtor YTD Sales Summary
- Stock Item Prices
- Promotions
- Sales Invoice Entry

*List version*

Menu	Option Name	Option Code	Access	Open
A/R Administration	Import Debtor Details	ADM41	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Details	ADM53	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor End of Month	ARA01	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Ageing Maintenance	ARA03	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Due Date Maintenance	ARA04	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Credit Voucher Report	ARA05	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Credit Voucher Print	ARA06	<input checked="" type="checkbox"/>	...
A/R Administration	Archive Debtor Ledger	ARA07	<input checked="" type="checkbox"/>	...
A/R Administration	Import Debtor Transactions	ARA10	<input checked="" type="checkbox"/>	...
A/R Administration	Debtor Interest Update	ARA11	<input checked="" type="checkbox"/>	...
A/R Administration	Global Debtor Maintenance	ARA12	<input checked="" type="checkbox"/>	...
A/R Administration	Change Debtor Code	ARA13	<input checked="" type="checkbox"/>	...
Accounts Receivable Reports	Debtor Add. Groups Exception	ARA14	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Ledger	ARA16	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor Trial Balance	ARA18	<input checked="" type="checkbox"/>	...
A/R Administration	Export Debtor TB By Due Date	ARA19	<input checked="" type="checkbox"/>	...
Accounts Receivable Reports	Debtor Group Default Exception	ARA21	<input checked="" type="checkbox"/>	...
A/R Administration	Zero Debtor Reward Points	ARA22	<input checked="" type="checkbox"/>	...
A/R Administration	Import Debtor Messages	ARA23	<input checked="" type="checkbox"/>	...



Recent

Menu options that have been recently accessed and closed.



Sales Invoice Entry

Debtor YTD Sales Summary

*Buttons version*

## NAVIGATION (Cont'd)

APM01 - Accounts Payable - Accounts Payable Maintenance - Creditors

Selection Report Options

From To

Creditor

Creditor Alias

Creditor Group CHEM CHEM

Creditor Terms

Commencement Date

Last Payment Date

ABN

3 Records found

Creditor	Alias	Name	Group	Terms
BENDCH01	CHEM	Bendigo Chemical Supplies	CHEM	30D
BENDCH02	CHEM	Bendigo Chemicals & Machinery	CHEM	60
INDIAN01	CHEM	Indian Chemicals	CHEM	60

View Close

Print New

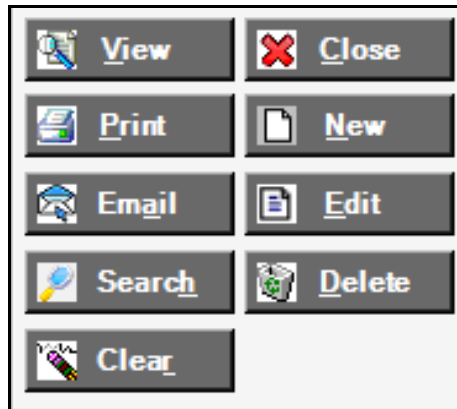
Email Edit

Search Delete

Clear

### Action Buttons

To edit the selected entries either select the [Edit] button or on highlighting one of the entries, double left click on the mouse.



Creditor	Alias	Name
BENDCH01	CHEM	Bendigo Chemical Supplies
BENDCH02	CHEM	Bendigo Chemicals & Machinery
INDIAN01	CHEM	Indian Chemicals

Edit

Delete

New

Select

### Mouse Double Left Click

It will behave the same as selecting the [Edit] button.

### Mouse Right Click

A popup is displayed allowing you to *Edit* or *Delete* the highlighted entry. The *New* will allow you to insert a new entry and the *Select* option will load the value in the first column of the highlighted entry in the From/To selection.

# NAVIGATION (Cont'd)

The menus and options selected can be displayed at the same time.

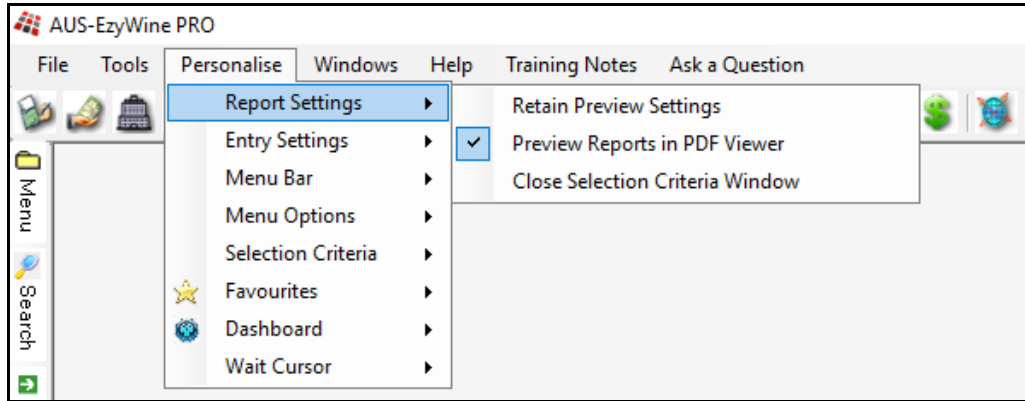
The screenshot displays the Ezy-Ezy Wines Net application interface. On the left, a menu tree is visible with 'Sales Invoices' selected. The main window shows a list of sales invoices, with the selected invoice (Invoice No. 319) displayed in a detailed view. The detailed view includes fields for Invoice No., Debtor (GRANDH01), Invoice Date (18/09/2009), Order No. (1002), Order Date (27/05/2009), Reference (ADRIAN), Carrier (EPARCEL), Carrier Reference (EP10021), Despatch Date (28/05/2009), Terms (7DAY), and Due date (25/09/2009). The debtor details are Grand Hotel Restaurant, 12 Elisabeth St, Bendigo, VIC. The sales representative is BRUCE. The order type is PHONE, and the credit rating is GOOD. The credit limit is 2000. The invoice total is 352.50, with GST of 44.74, resulting in a net total of 492.07. The balance sheet shows a total balance of 2,285.52, with a current balance of 63.23. The invoice items are listed in a table below.

Typ	Code	Description	Quantity	Unit	Price
Stk	045HZRES7	2004 Reserve Sh...	2.0000	C750	120.0000
Stk	05MERRES7	2005 Merlot Res...	1.0000	C750	132.0000
Txt			0.0000		0.0000
Non	ZFREIGHT-LOC	McFee - Local	3.0000	CASE	8.5000
Txt		Please note that ...	0.0000		0.0000
Txt		belongs to Ezy ...	0.0000		0.0000
Txt		payment has de...	0.0000		0.0000

## PERSONALISE

Each user can personalise various general features.

### Report Settings



#### *Retain Preview Settings*

Specify whether the setting specified when previewing a report (such as page width) are to be retained.

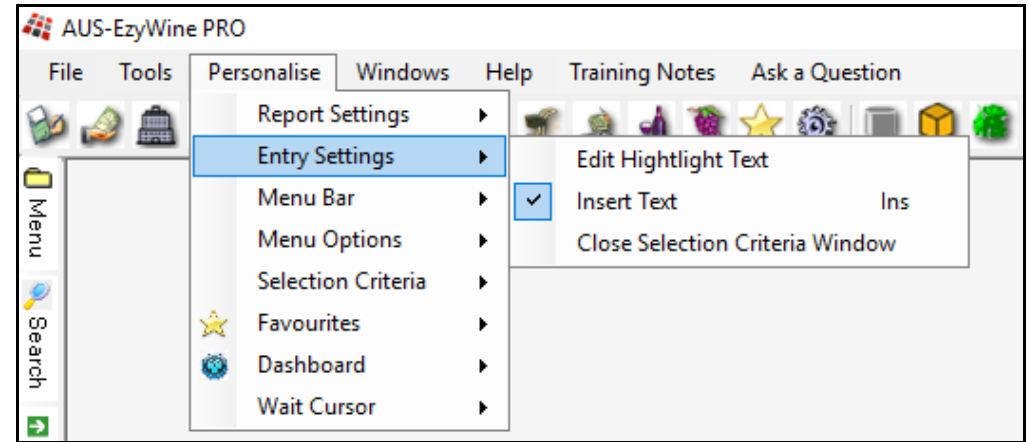
#### *Preview Report in PDF Viewer*

When previewing reports, specify whether acrobat reader is to be used. Otherwise, the report will be displayed to the screen using Report Viewer.

#### *Close Selection Criteria Window*

On running report specify whether you want to close the selection criteria.

### Entry Settings



#### *Edit Highlight Text*

When modifying data, specify whether the text is to be highlighted. Otherwise, the cursor will be positioned at the first letter.

#### *Insert Text*

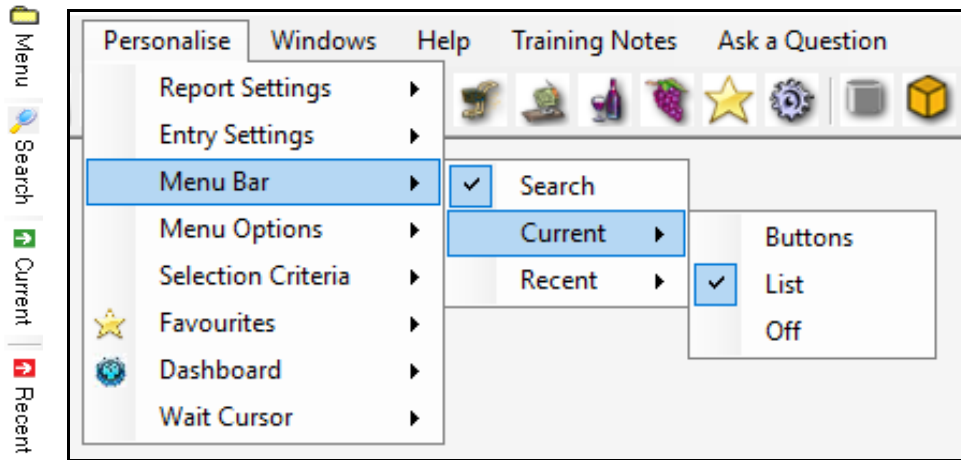
When entering text, specify whether the keyboard is in insert mode (ie. as text is being entered, existing text will be moved to the right).

#### *Close Selection Criteria Window*

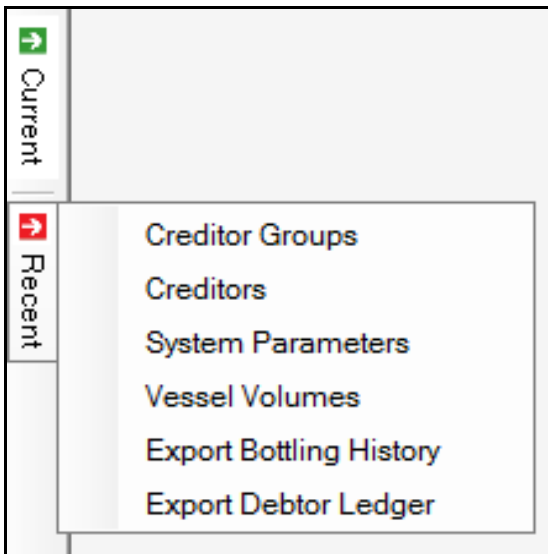
On completing insert or edit specify whether to close the selection criteria.

## PERSONALISE (Cont'd)

### Menu Bar

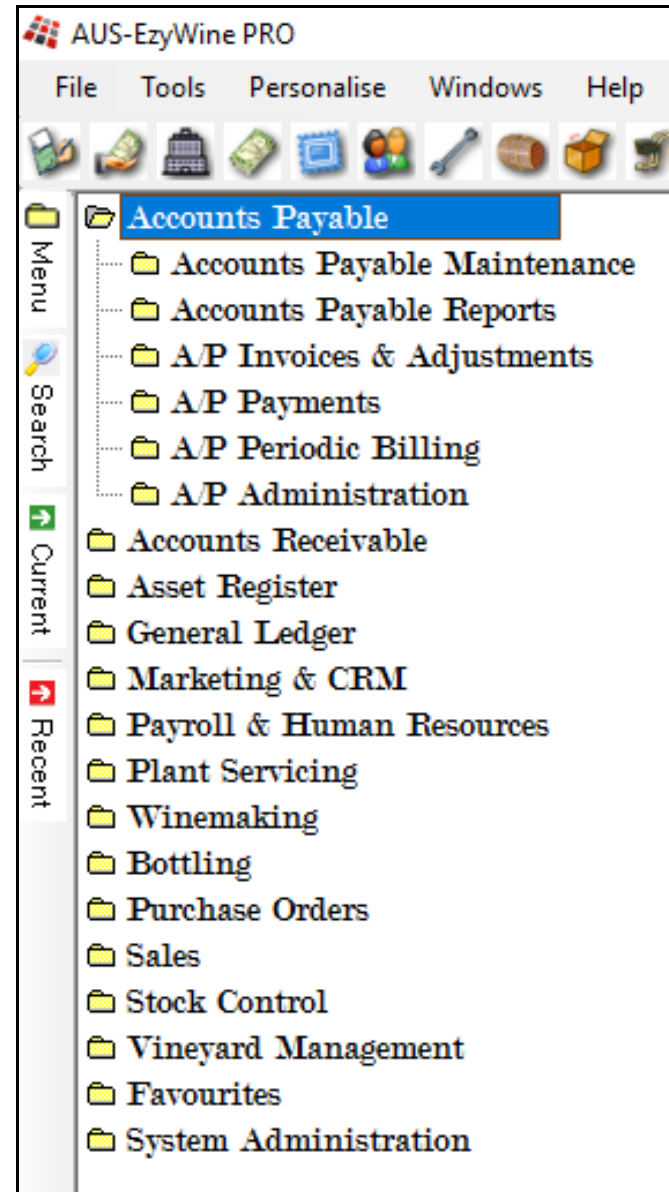
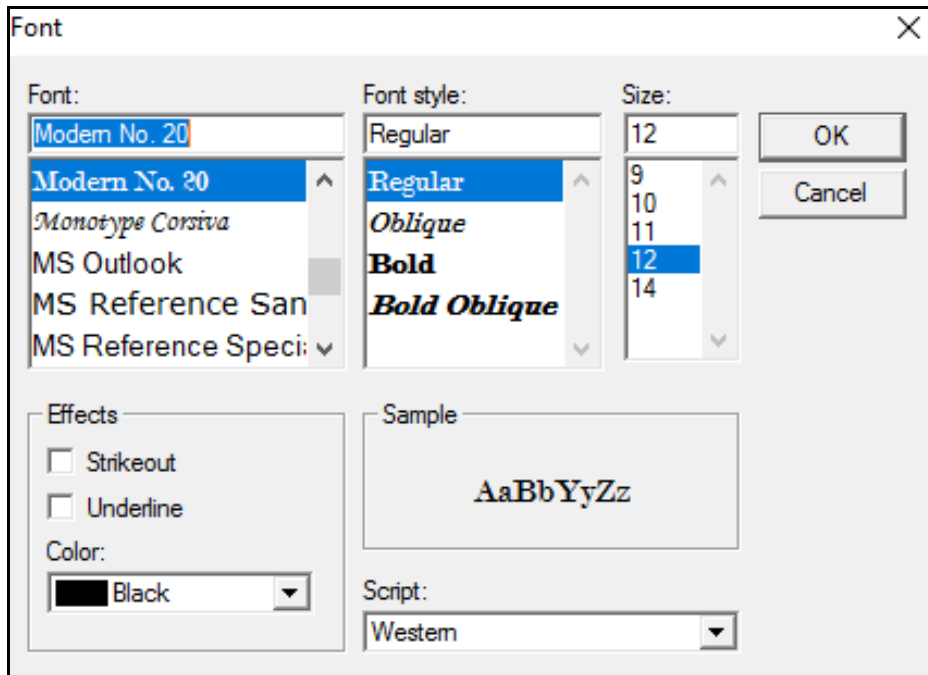
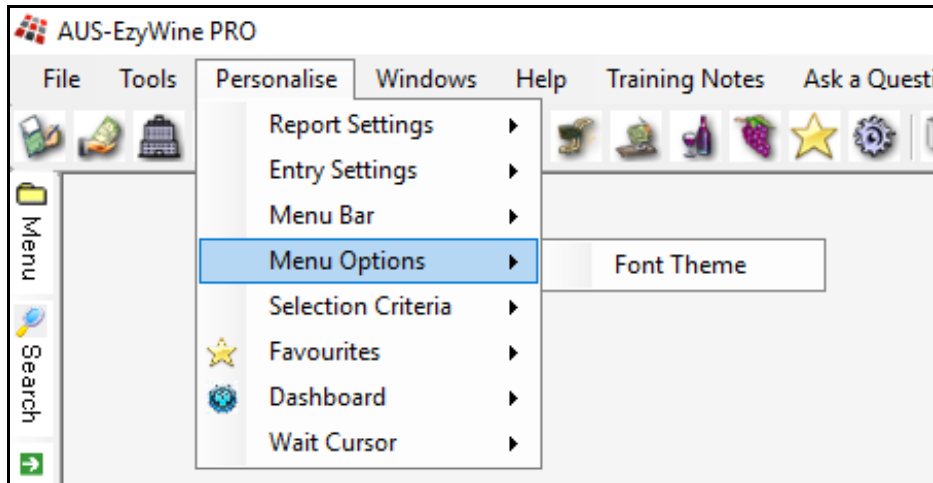


Spicyd whether the current and/or recent menu tabs are to appear vertically on the left side of the screen and whether the menu options are to appear as a list or a buttons.



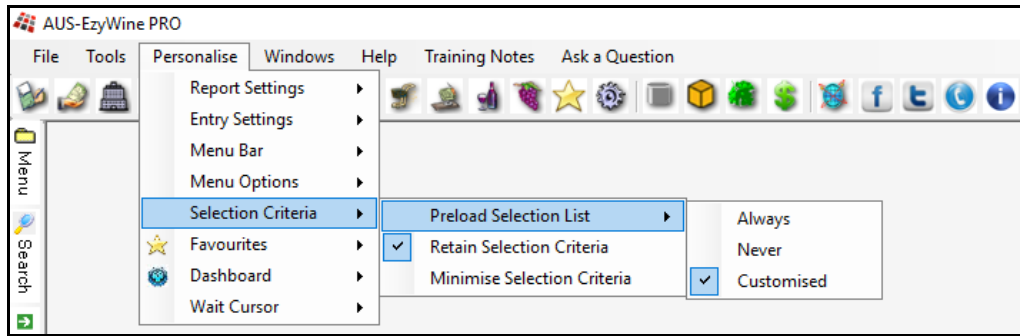
## PERSONALISE (Cont'd)

### Menu Options



## PERSONALISE (Cont'd)

### Selection Criteria

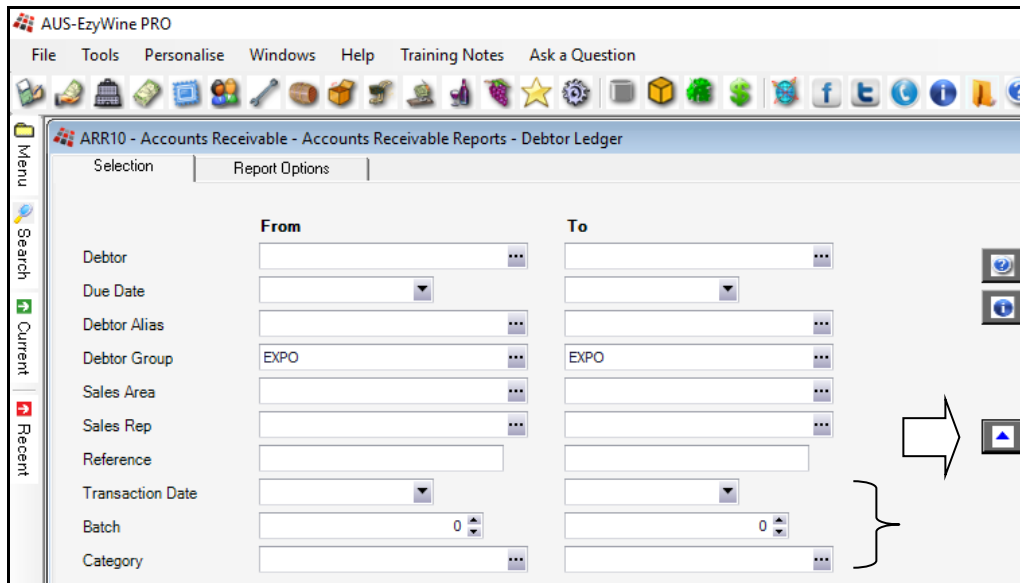


#### Retain Selection Criteria

Specify whether your selection criteria is retained.

#### Minimise Selection Criteria

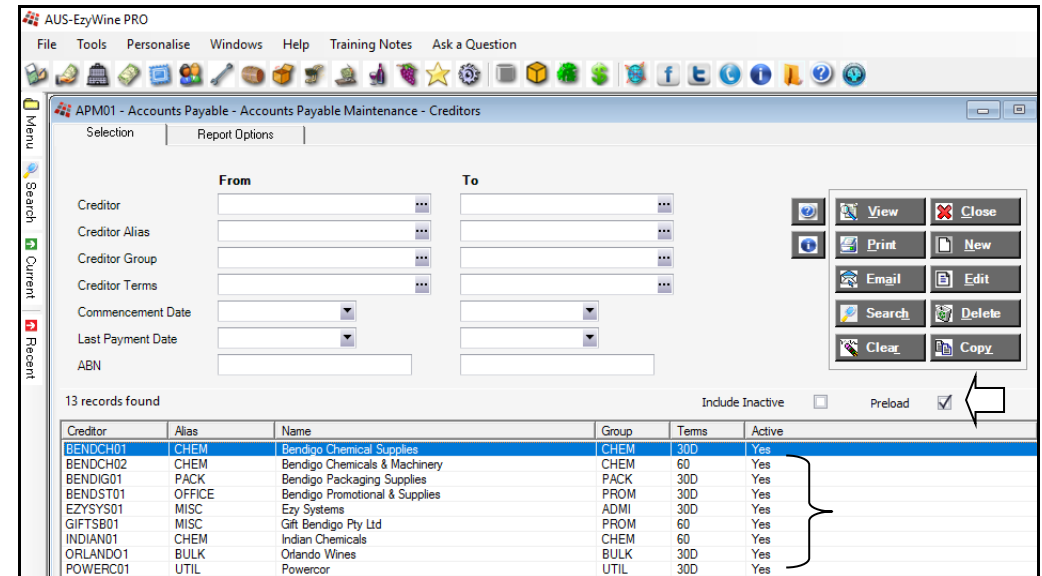
Specify whether menu options with more than 7 selection criteria are to display all the options.



#### Preload Selection List

Specify whether entries below the selection criteria are to be preloaded.

If Customised is selected, the **Preload** button shown below will appear on each menu option and you will be able to specify which options preload the entries.



#### General: Search Dialogue, Preload Limit

If the number of records exceed the limit recorded against this system parameter, which defaults to 10,000, no entries will be preloaded.

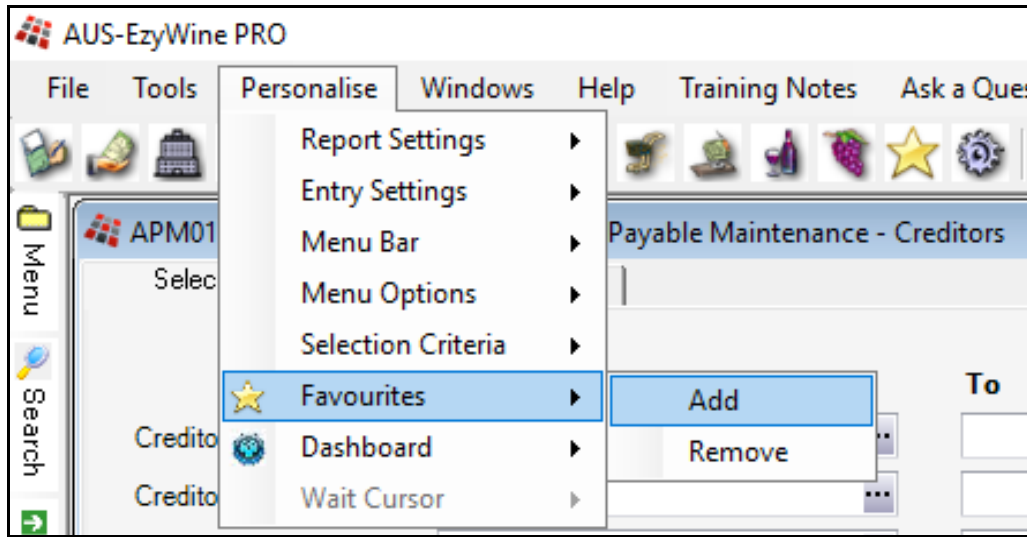
This will ensure that there aren't long delays in waiting for data to be retrieved or reports generated.

The selection criteria will need to be utilised to reduce the number of records retrieved.

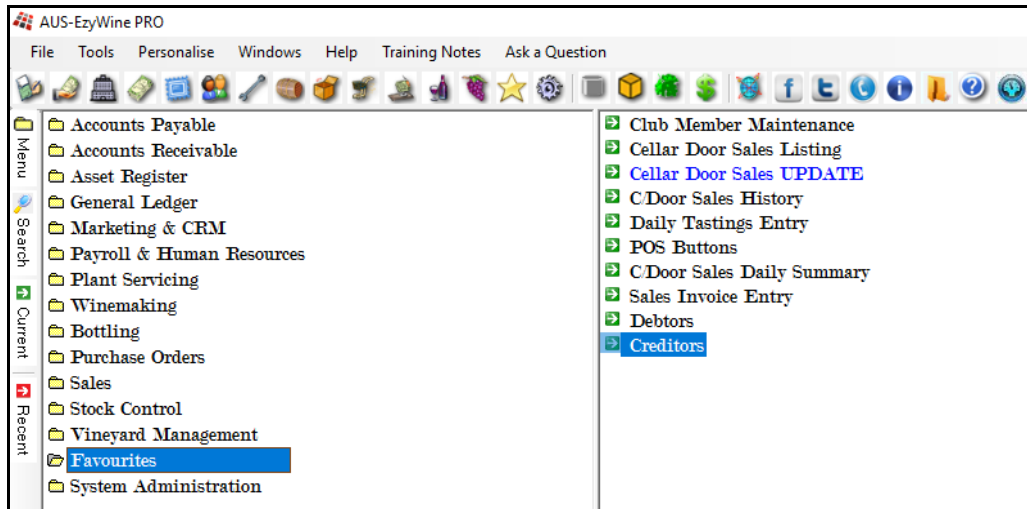


## PERSONALISE (Cont'd)

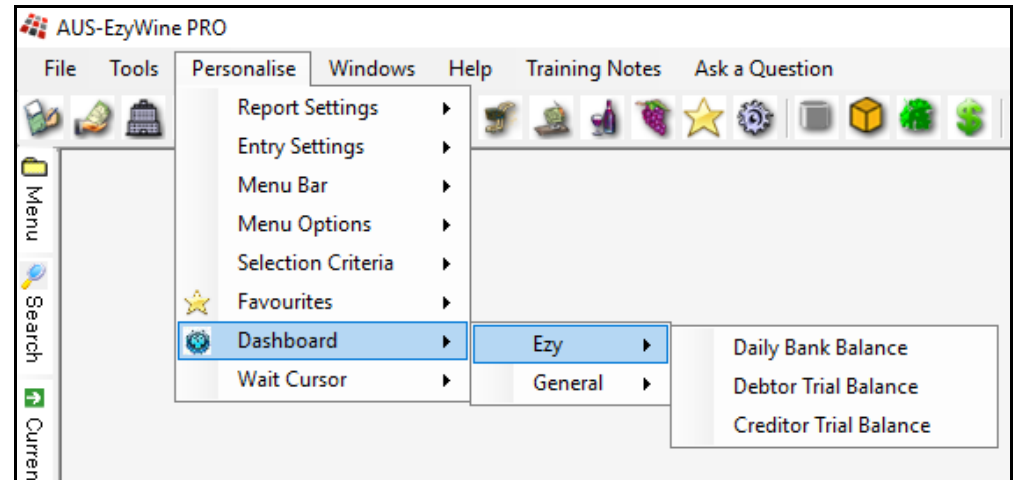
### Favourites



On selecting a menu option, you can specify whether to add to or remove from your Favourites menu.



### Dashboard



Specify which options are to appear on the dashboard.

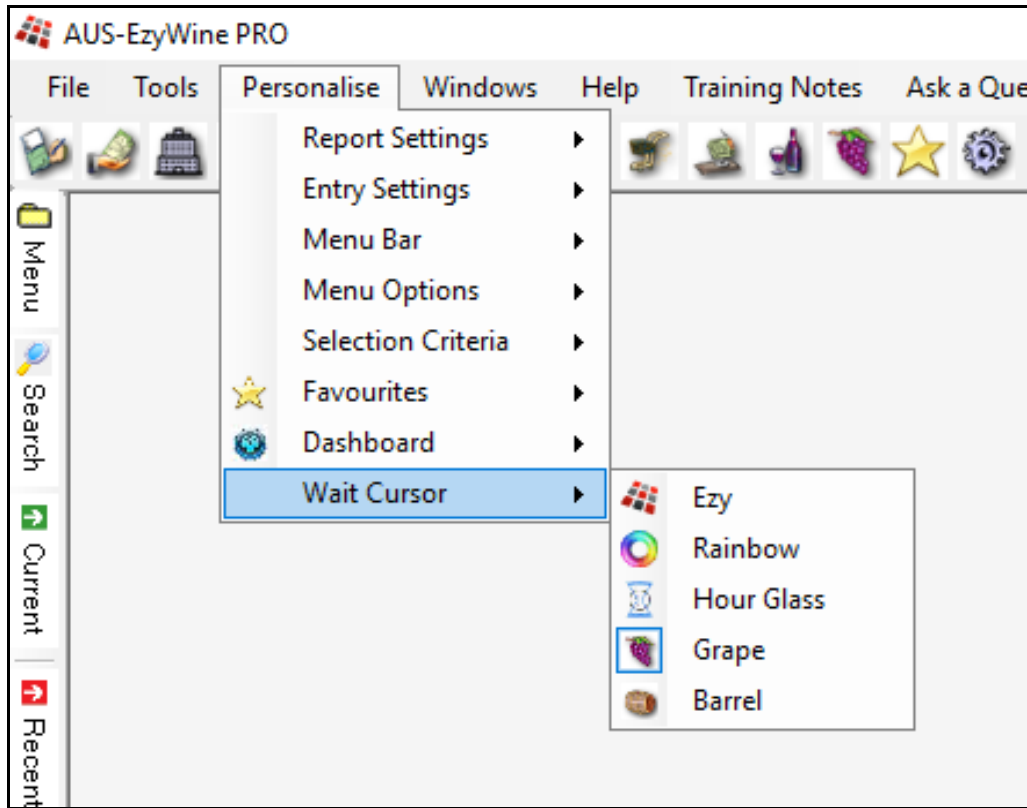


Dashboard can be accessed by clicking on the top right button.



## PERSONALISE (Cont'd)

### Wait Cursor

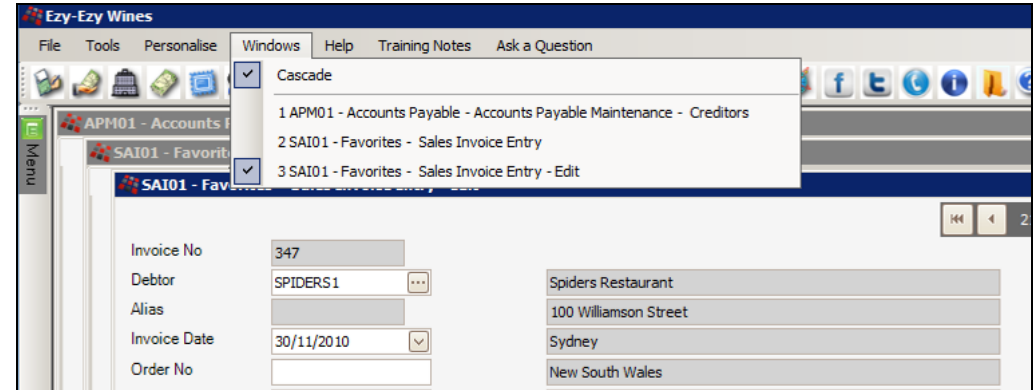


Select your preferred animated cursor which will be displayed when your request is being processed.

## WINDOWS

The [Windows] tab allows you to specify whether the open options are to be displayed cascaded or on top of each other.

This tab also lists the menu options that are currently open and allows you to move between them.



[F5] NOTES

**Ezy-Ezy Wines**

File Tools Personalise Windows Help Training Notes Ask a Question

PR011 - Favorites - Cellar Work Sheet Entry - Edit

Print 1 of 2 Save Close

Work Sheet: 206 Work Date: 31/10/2012  
 Operator: DAVID (David Smith) Winemaker: STUART (Stuart Auld)  
 Comment: Rack 04 Shiraz Start Time: 09:51 End Time: [ ]

Summary Entry

Entry: 1.0 Complete: [ ] Copy Analysis: [ ] Copy Batch Notes: [ ] To Vessel Status: [ ] Trial

Operation: TRAC Racking Source: [ ] Destination: [ ]

From Vessels: B0203 To Vessels: 3 Variance Standard: 0% Actual: 0%  
 Volume: 210 Volume: 508 OVER 298

Generate From Vessel From Allocation **To Vessel** Addition Analysis To Allocation Text

Vessel	Capacity	Wine	Wine Batch	Status	Volume
B0209	300	02MER	02MER00014	WINE	100
B0210	300	03MUS	03MUS004	RFB	183
B0241	300	02MER	02MERRES08	WINE	225

Vessel: B0209

Current Capacity: 300 Batch: 02MER00014 Wine: 02MER Volume: 88 Dip: 0 Allocation\*: BULLOCK

Dip Before: 0 After: 0 Unit: LTR Batch: 02MER00014 Status: WINE Transfer Volume: 100

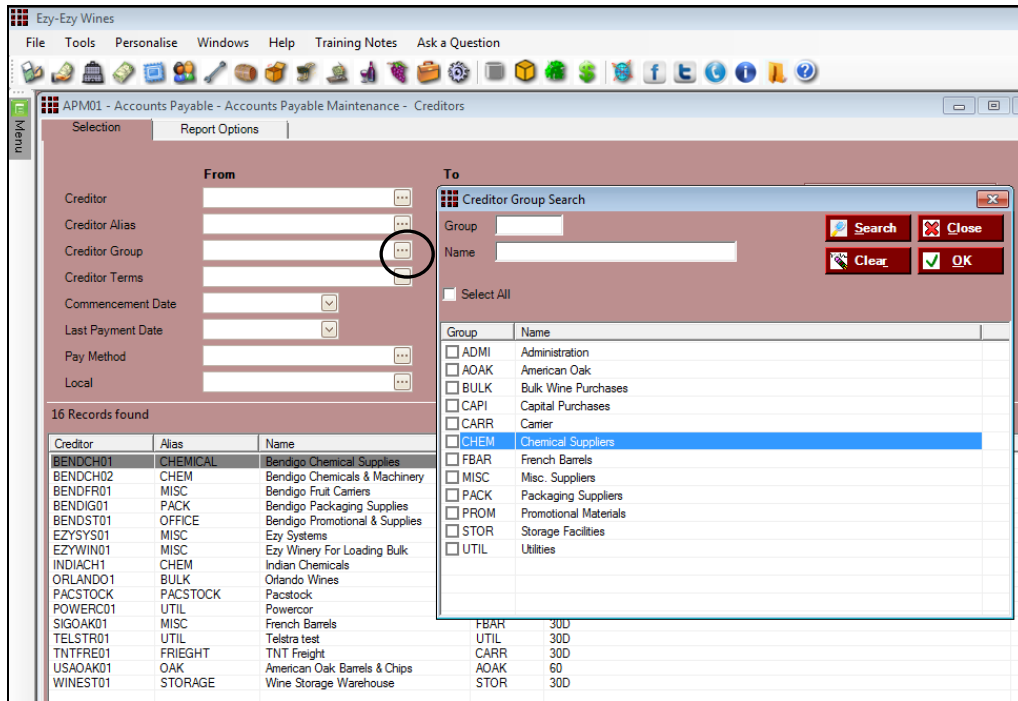
Allocation\* BULLOCK Allocation has [F5] Notes

[F5] Notes – If notes can be recorded against a prompt, it will appear as a button.



The \* indicates that notes exist.

# REPORTING



On specifying a selection criteria and selecting the [Search] button, a summary of the entries to be reported are listed below the selection criteria.

## From

If you only want to select one entry, simply double left click on the entry. Otherwise, tick the entries required and then click the [OK] button.

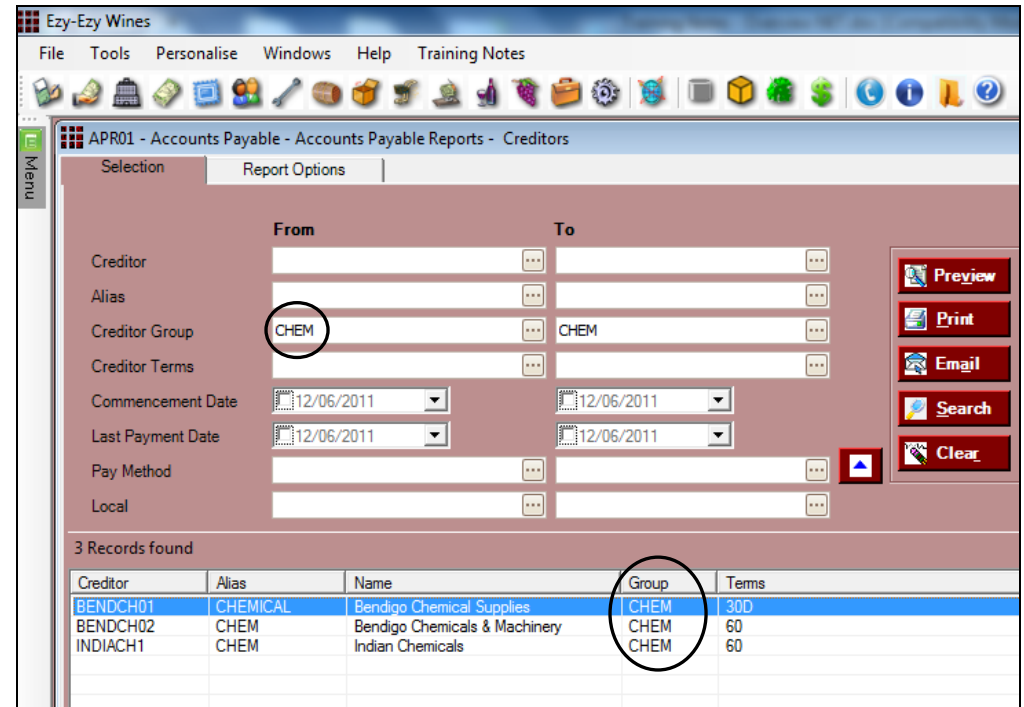
## To

Double click on the entry required - only one entry can be selected.

## Wildcards

? can also be utilised to select multiple entries. For example, to select all Shiraz stock items, you could specify ??SHZ?.

The From and To specified do not have to be valid unless the pick list is used.



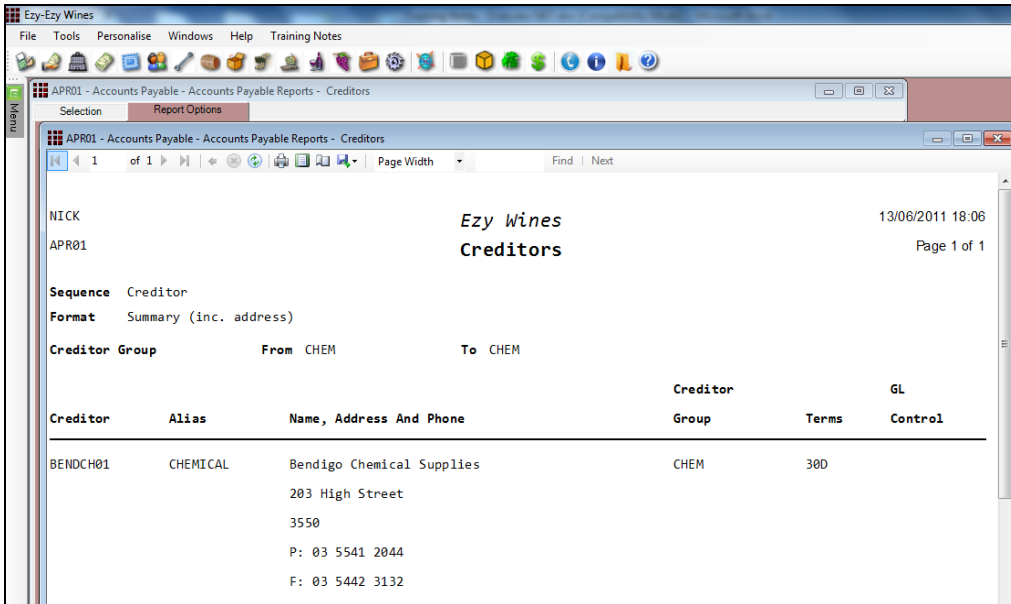
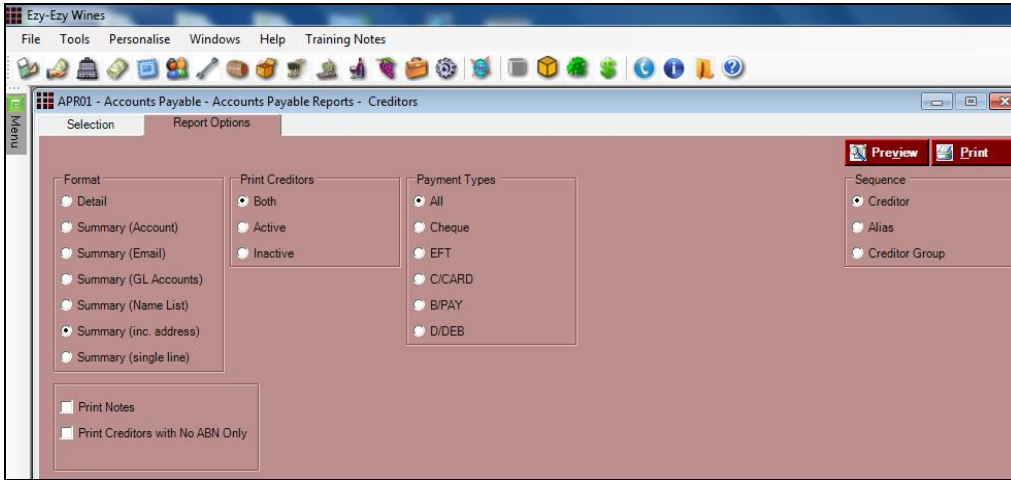
## [Print]

This button allows you to specify a printer.

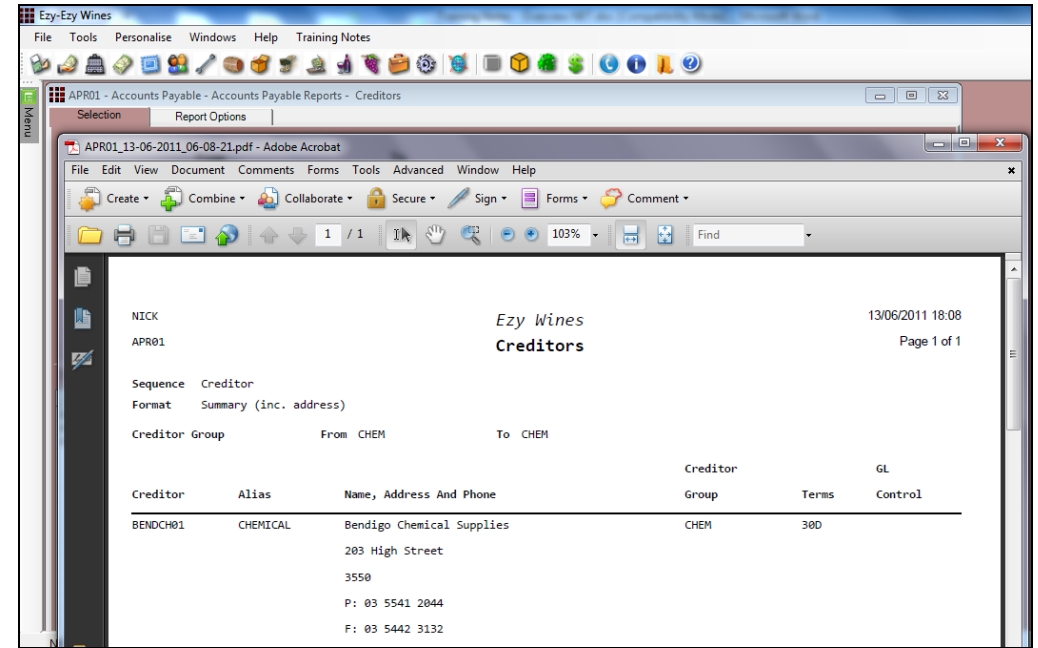
## [Email]

This button allows you to email the report as an attachment.

# REPORTING (Cont'd)



[Preview]

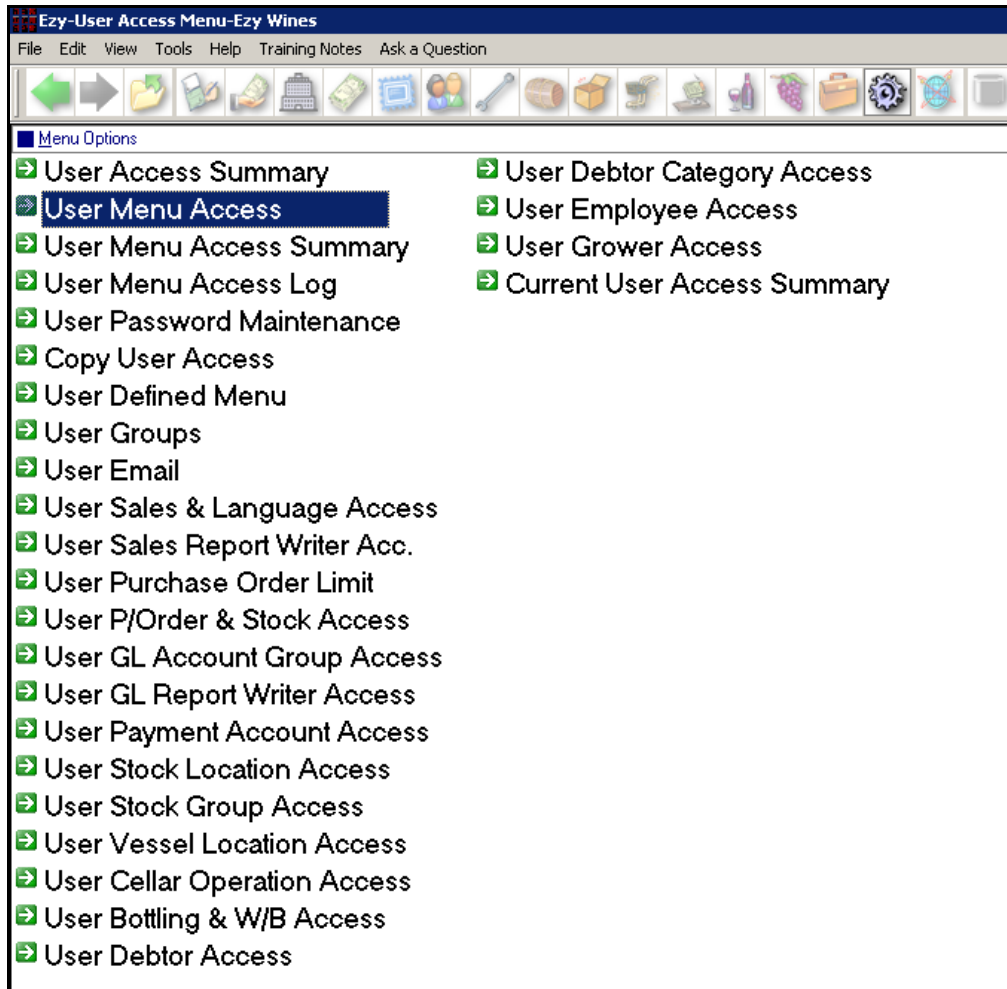


[Preview] version when Personalise, Report Settings, Preview Reports in PDF is selected.

# RESTRICTING USER ACCESS

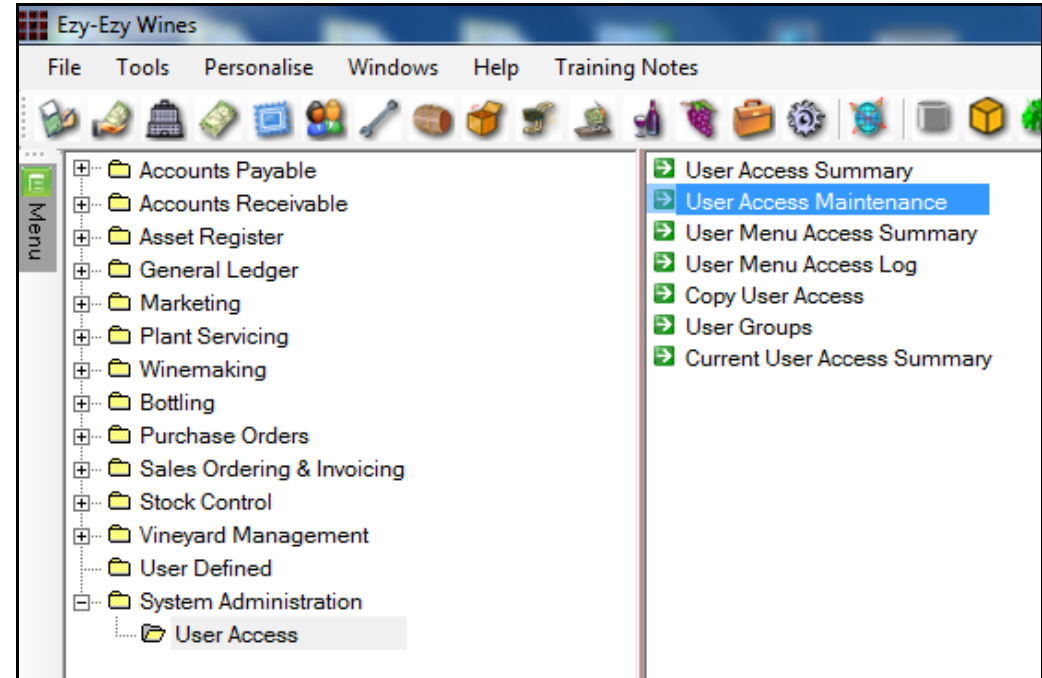
## *System Administration, User Access*

The *EzyWine* version had 24 menu options that could be utilised to restrict user access, whereas the *EzyWine Pro* version consolidates all these options into one and provides tabs.



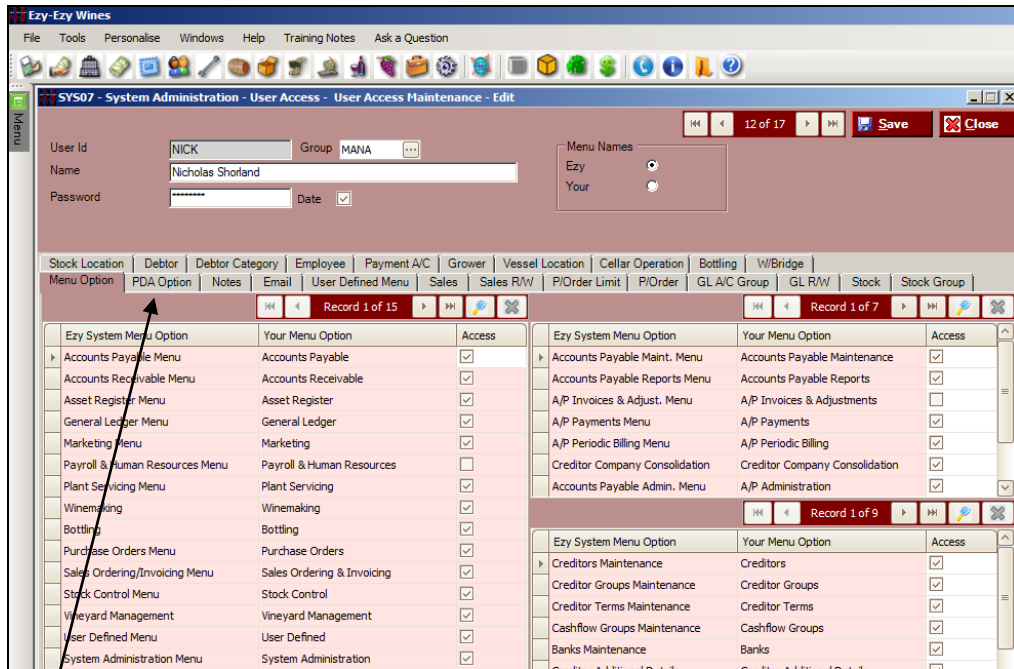
*EzyWine*

Migrate to *Pro* version

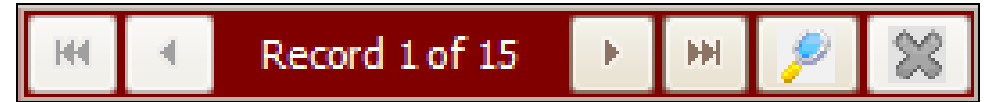


*EzyWine Pro*

## RESTRICTING USER ACCESS (Cont'd)



*Tabs*



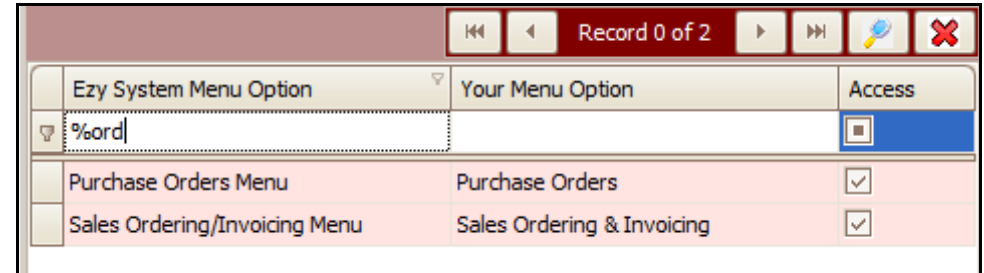
First

Previous

Next

Last

Search



### Multi-Entry Filtration

The [Search] button allows you to filter which entries are shown.

% can be utilised to filter information required.

# PREVIEW UPDATES

When using an Update option, the [View] button will run the listing, report any issues and show the GL interface.

**Ezy Wine Distributor**  
SAI07 - Sales Ordering & Invoicing - Sales Invoices - Sales Invoices UPDATE

Update Options

GL Month: June  
GL Year Ending: 2005

Buttons: View, Close, Print, Update, Email, Search, Clear

33 records found

Invoice No	Invoice Date	Debtor	Name	Sales Rep
386	14/02/2014	PHILLB01	Phillips Cafe	NICK
389	05/12/2014	COLES001	Coles Distribution Centre	LOZ
392	04/12/2014	COLES001	Coles Distribution Centre	LOZ
393	05/12/2014	NICKBAR1	Nick's Bar	BRUCE
395	06/12/2014	NICKBAR1	Nick's Bar	BRUCE
396	19/12/2014	NICKBAR1	Nick's Bar	BRUCE
404	06/03/2015	NICKBAR1	Nick's Bar	BRUCE
408	23/03/2015	GRANDH01	Grand Hotel Restaurant	NICK
410	24/03/2015	GRANDH01	Grand Hotel Restaurant	NICK

**Update Processing Results**

Buttons: View, Close

1 Batches Updated Successfully  
1 Batches Failed to Update

View

NICK  
SAI07  
15/04/2015 10:25  
Page 1 of 7

*Ezy Wine Distributor*  
**Sales Invoices Listing**

GL Month: June  
GL Year Ending: 2005  
Format: Detail  
Sequence: Invoice No

Invoice	Date	Debtor	Name	Reference	Sales Rep	Carrier	A.B.N	Order No																																																							
386	14/02/2014	PHILLB01	Phillips Cafe	BILL	NICK	MCPHEE	60-123-123	1002																																																							
<table border="1"> <thead> <tr> <th>Stock Item</th> <th>Description</th> <th>Quantity</th> <th>Unit</th> <th>Loc</th> <th>Price</th> <th>%</th> <th>Amount</th> <th>WET</th> <th>GST</th> <th>Net</th> </tr> </thead> <tbody> <tr> <td>BHV04SHZRES7</td> <td>BHV 2004 Reserve Shiraz</td> <td>3.0000</td> <td>C750</td> <td>MAIN</td> <td>111.76</td> <td>0.00</td> <td>0.00</td> <td>97.22</td> <td>43.25</td> <td>476.72</td> </tr> <tr> <td colspan="11">Bendigo Region</td> </tr> <tr> <td>ZFREIGHT-LOC</td> <td>McFee - Local</td> <td>3.0000</td> <td>CASE</td> <td></td> <td>10.00</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>3.00</td> <td>33.00</td> </tr> <tr> <td colspan="7">Invoice No 386 Totals</td> <td>0.00</td> <td>97.22</td> <td>46.25</td> <td>608.72</td> </tr> </tbody> </table>									Stock Item	Description	Quantity	Unit	Loc	Price	%	Amount	WET	GST	Net	BHV04SHZRES7	BHV 2004 Reserve Shiraz	3.0000	C750	MAIN	111.76	0.00	0.00	97.22	43.25	476.72	Bendigo Region											ZFREIGHT-LOC	McFee - Local	3.0000	CASE		10.00	0.00	0.00	0.00	3.00	33.00	Invoice No 386 Totals							0.00	97.22	46.25	608.72
Stock Item	Description	Quantity	Unit	Loc	Price	%	Amount	WET	GST	Net																																																					
BHV04SHZRES7	BHV 2004 Reserve Shiraz	3.0000	C750	MAIN	111.76	0.00	0.00	97.22	43.25	476.72																																																					
Bendigo Region																																																															
ZFREIGHT-LOC	McFee - Local	3.0000	CASE		10.00	0.00	0.00	0.00	3.00	33.00																																																					
Invoice No 386 Totals							0.00	97.22	46.25	608.72																																																					
389	05/12/2014	COLES001	Coles Distribution Centre	DAVE	LOZ	MCPHEE	123456789	COLES1123																																																							

Cannot Update 389

**GL Interface**

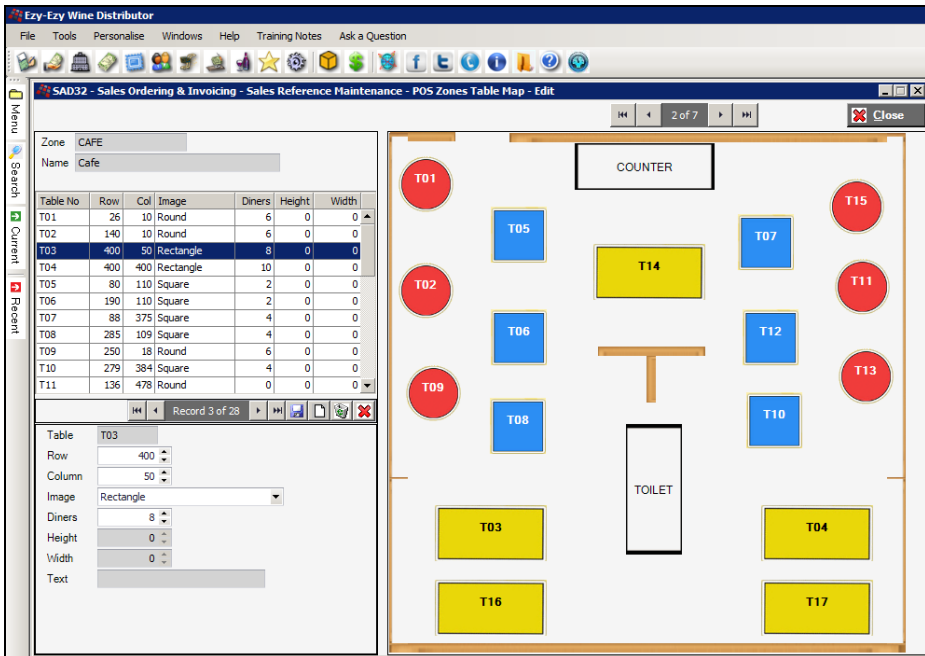
Batch	GL A/C	Name	Year	Mth	Debit	Credit
128	10-010	Sales - Packaged Wine	2004/2005	Jun		432.47
128	20-010	COGS - Packaged Wine	2004/2005	Jun	143.94	
128	30-110	Freight	2004/2005	Jun		30.00
128	30-330	Wet Expense	2004/2005	Jun	97.22	
128	60-020	Domestic Debtors Control	2004/2005	Jun	508.72	
128	60-030	Stock - Packaged Wine	2004/2005	Jun		143.94
128	70-070	GST Supply Clearing	2004/2005	Jun		46.25
128	70-080	WET Clearing	2004/2005	Jun		97.22
					749.88	749.88
<b>GL Totals</b>					<b>749.88</b>	<b>749.88</b>





**Main Features**

- + Buttons Customisable
- + Barcode Scanning
- + Mobile Waiters POS
- + Rewards Program
- + Bill Splitting
- + Bar Docket
- + Kitchen Docket
- + Restrict User Access
- + Regular Customers Buttons
- + Mailing List Registration
- + Display 2 Logos
- + Reservations
- + Meal Options
- + Delete Password
- + Sales Rep Performance
- + Tasting Stock Tracking
- + Table Map
- + View Member Sales History
- + Wine Club Interface
- + Zones
- + Vouchers





## Old Version VS New Version

General Notes		<i>EzyWine</i>	<i>EzyWine Pro</i>
Language	Language used to write the software	MS Visual FoxPro	MS Visual Basic.NET
Cloud	Run <i>EzyWine</i> on a remote server	Yes	Yes
Database	Database used to store the data	MS Visual FoxPro	MS SQL  Most clients can download the <i>Desktop Edition of MS SQL</i> for free. <u><i>SQL 2012 Express Edition</i></u> This free version of SQL allows up to 10GB of data per database. There will be few clients that may exceed this limit and will need to purchase <i>MS SQL Server</i>
Rebuild Index	Rebuilding of database indexes	Needs to be done periodically	Not required
User Access Sessions	Accessing the same database (company) multiple times	Log in multiple times	Only need to log in once and can access multiple menu options
Reporting	Reporting language and tools	FoxPro and Acrobat Reader	Visual Basic Report Viewer and Acrobat Reader
Number of Records	Number of records selected	Not available	Count of records that can be modified or reported is available with <i>every</i> option
Name	Debtor, Creditor, Prospect, Employee, Grower, Associates, Vendors, Buyers and Purchase Order Departments	30 characters	40 characters
Address Details		3 lines of 30 characters	2 lines of 40 characters + Suburb, State & Country fields
Postcode		4 characters	8 characters
Stock Item Description	Many options impacted	30 characters	40 characters
Transaction Ref.	A/P Invoice, A/R Invoice & Stock Adjustments and GL Journals	8 characters	16 characters
Reference Data	Flag reference data such as Debtor, Groups, Stock Items as inactive	Some of the reference data	ALL reference data


## Old Version VS New Version (Cont'd)

Function	Options	<i>EzyWine</i>	<i>EzyWine Pro</i>
PICK LIST (Maintenance)	Blank entry	Show all entries	Show all entries in a <i>search dialogue</i> with more selection options including multi-selection
Entry must be valid prior to saving	Entry finds no matches	Load all entries and position at nearest one	Show all entries
	Partial match: one or more found	Show all entries – positioned at nearest one	Show matching entries only
	Exact match	No pick list	Only when button is selected, only show the entry in the search screen
PICK LIST (Report Selection Criteria)		Valid entry, ? and *  Random selection (*) does not list what was selected	Valid entry, ? and multi-select - <i>search dialog</i>  <i>Entry does not have to be valid – you can enter Debtor A to B to report on all Debtors &gt;= A and &lt;= B (ie. only the A's will be listed)</i>  Random selection can be retained and list selection
SCROLL LIST (Maintenance)		Not obvious as to which fields have a scroll list - press space bar to view the different options	Scroll bar button makes it obvious that there are multiple options - <i>radio button</i>
SCROLL LIST (Selection Criteria)		Not obvious as to which fields have a scroll list - press space bar to view the different options	Each scroll list option appears as a separate button – surrounded by a border
Sequence entry records	Such as Creditor maintenance	Not possible	Click on column heading to change sequence of entries (ascending and descending)
Arrow keys	All entry options	Moves cursor between field	Will not do anything
Auto-next field	All entry options	When field is filled, cursor moves to next field	User can specify whether to auto move to next field
Selection Criteria	All reports	Selection only available for reports	Selection can <i>also</i> be used to list entries to be modified (ie. available in maintenance options)
		Banner always appears on 1 <sup>st</sup> page	Banner can appear on 1 <sup>st</sup> page, bottom of every page or not appear at all
		Maximum 12 From/To options	Maximum 20 From/To options
		Dates – box to unclick date when not required	Dates – date must be removed if not required

## Old Version VS New Version (Cont'd)

Function	Options	<i>EzyWine</i>	<i>EzyWine Pro</i>
<i>Consolidate all information onto 1 screen</i>	<i>Debtor Maintenance</i> <i>Cellar Work Sheet Entry</i>	<i>3 x screens</i> <i>8 x screens</i>	<i>Tabs appear on the one screen</i>
[F5] Notes & Comments	All modules	Text restricted to 320 characters	No text field size restrictions
Standard Reports	Such as Sales Analysis Reports, Sales By Debtor (SAX01)		In many areas, the standard reports could be generated by calling the report writer  Support staff could create the reports in the R.W.
Modify multiple reference data	Such as Debtors	You have to manually find each Debtor	Utilise the selection criteria to specify a range of Debtors and then step through them – this feature will save a lot of time and ensure required Debtors are not missed
Email	All Reports	Setup as printers, which are not obvious	New action button
Save report	All Reports	Not available but there are a few export options	Every report can be saved as a file
Record locking	Whether the same record, such as a particular Creditor can be accessed at the same time	Not possible 'Record is locked by another user' message appears	The same record can be accessed and modified by multiple users all changes will be recorded
Global Maintenance options	Options such as A/R Administration, Global Debtor Maintenance	Can only be accessed when there are no other users in the related modules	No restrictions in regards to options accessed by other users
Customise options available on the user defined menu		User Defined Menu But user could not specify options available unless they had System Administration access	Renamed to Favorites Every user can easily maintain the options available
Listings To Include GL Interface	All modules with UPDATE options	Only Sales Invoice, Credit Note, Service Invoice Listing & A/P Inv & Adjust & Payslip Summary	All modules with UPDATE options  Each Update option will allow you to view the GL interface prior to actually committing the Update
Edit Debtor details when entering sale	Every Sales Entry option	Not available	Edit email, phone and contact details

## Old Version VS New Version (Cont'd)

Function	Options	<i>EzyWine</i>	<i>EzyWine Pro</i>
Attachments	Sales Order, Invoice, Purchase Order & A/P Invoice & Adjustment Entry	No	[Attachment] tab
Report Writers	Asset, Sales, Vintage, Cellar, GL, Stock and Vineyard		Preview button Private or public reports
POS Table Map	Drag and drop table image	No	Yes
Vessel Map	Drag and drop to simply change coordinates	Not available	Vessel, Wine Batch and Vessel Group image can be moved
	Change a vessel's wine status	Not available	Yes...An adjustment worksheet is processed
	Access [F5] note	No	Yes
Add options to user defined menu	User Defined Menu	Access is restricted to user that has access to System Administrations, User Access Menu, User Defined Menu option  <i>Generally not accessible to users!</i>	Renamed Favorites  On accessing the required menu option, user can easily add or remove option from favorites menu as required
Selection Criteria	All	Reports only	Maintenance and Reports options  Double click on one of the entries shown on the selection criteria to preload against the selection criteria
Transactions order	Transaction options	Generally only by transaction number	Several sequence options including transaction number, date, Debtor, Creditor, etc
Export Data	Export options on the Administration menu in every module	TXT, XLS, CSV and <b>DBF</b>	TXT, XLS, CSV and <b>XML</b>
		File generated can only be saved	<i>File is opened immediately</i>
Stationery	Print options such as Sales Invoice Print and Purchase Order Print	a) Some only have hardcoded format b) Some only created using Stationery Designer c) Combinations of a) and b)	Hardcoded formats no longer available  Stationery Designer is to be utilised – sample format will be provided and can be changed as required.  Stationery Designer includes colour, fonts, images, etc
Abort/Cancel Report	All reports	Pressing [F12] works most of the time	 Retrieving search records (40%) Click on [X]

## Old Version VS New Version (Cont'd)

### Obsolete Menu Options

The following menu options are no longer required in the **Pro** version with most now appear as tabs in other options.

#### **System Administration**

Rebuild Indexes *removed*  
Suburb Maintenance *added*  
Copy Live Data To Test  
Custom Translation Maintenance  
System Change Request Form  
Convert XLS to DBF

#### **User Access Menu**

User Password Maintenance  
User Sales & Language Access  
User Sales Report Writer Acc.  
User P/Order & Stock Access  
User GL Account Group Access  
User GL Report Writer Access  
User Payment Account Access  
User Stock Location Access  
User Stock Group Access  
User Vessel Location Access  
User Cellar Operation Access  
User Bottling & W/B Access  
User Vendor Access  
User Debtor Access  
User Debtor Category Access  
User Employee Access  
User Grower Access

#### **A/P Administration**

Creditor Additional Details  
Creditor Mailmerge Interface  
Creditor Withholding Tax  
Creditor Enquiry  
EFT Purge

#### **A/R Administration**

Debtor Contact Details  
Debtor Additional Details  
Debtor Additional Groups  
Debtor Delivery Addresses  
Debtor Sales Default Location  
Debtor Sales Messages  
Debtor Additional Details  
Debtor Stock Group & Rep  
Debtor Mailmerge Interface  
Debtor Enquiry

#### **Payroll Administration**

EFT File Purge

#### **Stock Administration**

Stock Items Barcodes  
Stock Items Additional Details  
Stock Items Additional Groups

## Old Version VS New Version (Cont'd)

### Obsolete Menu Options (cont'd)

#### **General Ledger**

COA Additional GL A/C Groups

#### **Marketing & CRM**

Prospect Rating

Prospect Contacts

Prospect Facts

Marketing Mailmerge Interface

#### **Stock**

Stock Item Barcodes

Stock Item Additional Details

Stock Item Additional Groups

Stock Prices By Price Class

Stock Item Dimensions

Stock Items Additional Details

Supplier Tender Response Entry

Tender Requirements Print

#### **Sales**

Debtor Sales Analysis Exempt.

Debtor Sales Default Location

M/Order Totals

Sales Budgets

Copy Sales Budgets

Stock Item Budgets

Stock Group Budgets

Debtor/Stock Item Budgets

Stock Item/Locn Group Budgets

Sales Area Budgets

Sales Area Group Budgets

Sales Rep Budgets

Sales Rep Group Budgets

Sales Rep/Stock Item Budgets

Sales Rep/Non-Stock Budgets

Sales Area Budgets

Sales Area Group Budgets

Sales Area/Stock Item Budgets

Cellar Door Sales Entry

Allocation Group Plan Maint.

Stock Allocation Plan Maint.

Planned Allocation Listing

Stock Item/Sales Area Summary

Allocation Group Summary

Allocation Group/Stock Summary

Import Planned Allocation

Export Planned Allocation

Export Stock Item/Sales Area

Export Alloc. Group/Stock Item

Import Sales Budgets

## Old Version VS New Version (Cont'd)

### Obsolete System Parameters

The following system parameters were removed.

Acc/Pay: Creditors Additional Details  
Acc/Pay: Inv/Adj, Listing To Show GL  
Acc/Rec: Debtor, Record Priority  
Acc/Rec: Access Debtor Sales Tax GL A/C  
Acc/Rec: Mandatory Debtor S/Tax GL A/C  
Cellar: Entry, Enhanced Format  
General: Sales Tax Certificate No  
P/Orders: Entry, Record S/Tax Rates/Amt.  
Purchase Order Receipt GL Extra Detail  
Sales Analysis Export: Sales Tax Value  
Sales C/Note: Listing To Show GL  
Sales Invoices: Entry, Draft Print Only  
Sales Invoices: Listing To Show GL  
Sales Invoices: Entry, Released Can Mod.  
Sales Invoices: Entry, By Location Group  
Sales: "CARTONS" Stock Unit  
Sales: "UNIT" Stock Unit  
Sales: Entry, Post Print Batch Command  
Sales: New Debtor, GL Sales Tax GL  
Service Invoices: Listing To Show GL

Stock: Record GST GL A/C  
Stock: Sales Tax Rate 1  
Stock: Sales Tax Rate 2  
Stock: Sales Tax Rate 3  
Stock: Sales Tax Rate 4  
Stock: Sales Tax Rate 5  
Stock: Sales Tax Rate 6  
Stock: Access Stock Sales Tax GL A/C  
Stock: Next Alias Number  
Stock: Mandatory Stock Sales Tax GL  
Stock: Multiple Alias Codes  
Stock: Wholesale S/Tax On Notional Price

## Server Requirements

You may need to upgrade your local or cloud server before being able to install the **Pro** version.

If you or your IT provider have any questions, please don't hesitate to contact our IT Manager, Deepan on +61 (0)3 5441 2044 or deepanb@ezysys.com.au.


Please note that Ezy Systems does not provide cloud hosting.

The following companies do provide cloud hosting for our clients.

<https://emanaged.com.au/>  
<https://5gnetworks.com.au/>  
<http://pinpointit.com.au/>  
<https://www.maxsum.com/>  
<https://www.flexiblesolutions.com.au/>

<https://www.infotech.net.au/>  
<http://cloud-edge.com.au/>  
<https://mindercloud.com.au/>  
<https://www.seektech.com.au/>

<https://nxtit.com.au/>  
<https://www.cloudcopyclick.com.au/>  
<https://www.evongo.com.au/>  
<https://www.evologic.com.au/>

<b>Terminal / Remote Desktop Server Specifications</b>						
<b>Hardware</b>	<b>3 User</b>		<b>5 User</b>		<b>10 User</b>	
	Recommended	Minimum	Recommended	Minimum	Recommended	Minimum
Processor	3 Core	2 Core	5 Core	3 Core	10 Core	6 Core
RAM*	8 GB	4 GB	10 GB	6 GB	20 GB	12 GB
 If other applications are installed on the same server, the above RAM and Processors need to be <b>available for Pro</b> at all times. Please also ensure that the antivirus software is excluding the EzyPro folder and its sub-folders.						
<b>Software</b>						
Operating System	MS Windows 2008 Server <i>or higher</i>					
Database	MS SQL 2017 Server Express ( <i>max 10 GB data</i> )			MS SQL 2008 <i>or higher</i> Server Standard		
<i>For peer-to-peer network, please contact us to discuss infrastructure.</i>						

